		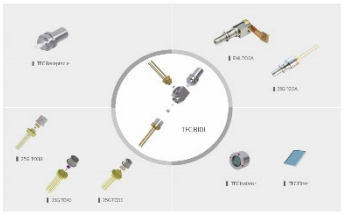	

		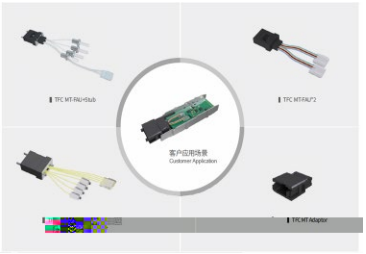	
		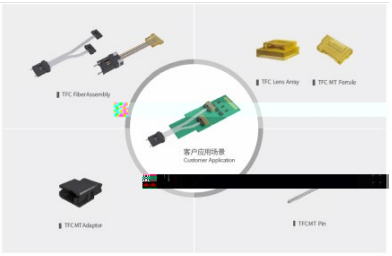	
		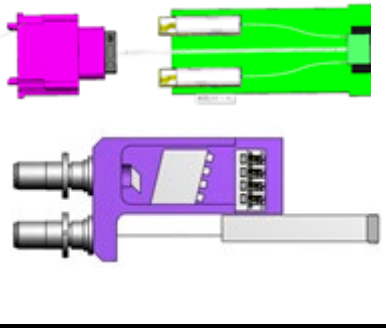	

		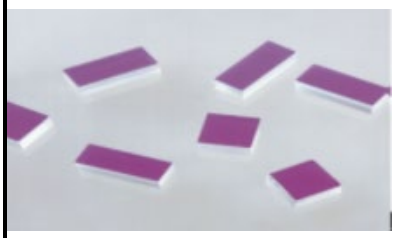	
		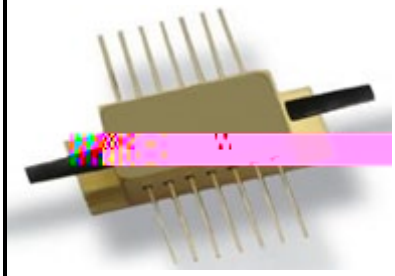	

1 2021 4.90 24.71%

2 2021 1.38 9.15%

5G 2021

3,482.50 41.58%

400G

800G 5,274.60 42.29%

5G

“ ”

2021 5,274.60

42.29% 10.77%

5G

400G 800G

“ ”

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2020 2021

AIP

“

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“ 5G ”

5G 5G

“ ”

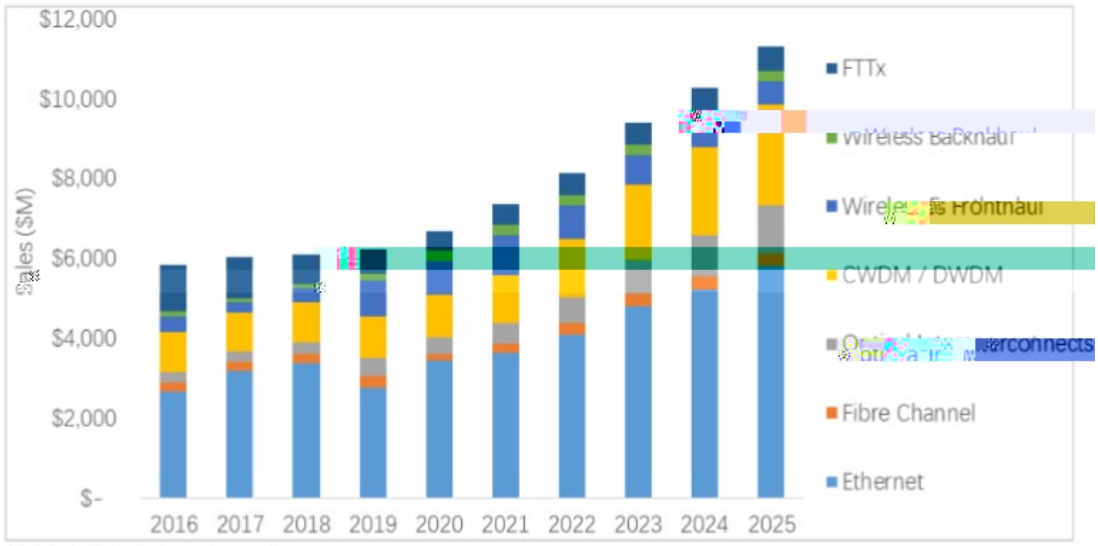
2021

ERP MES PLM OA IT BI

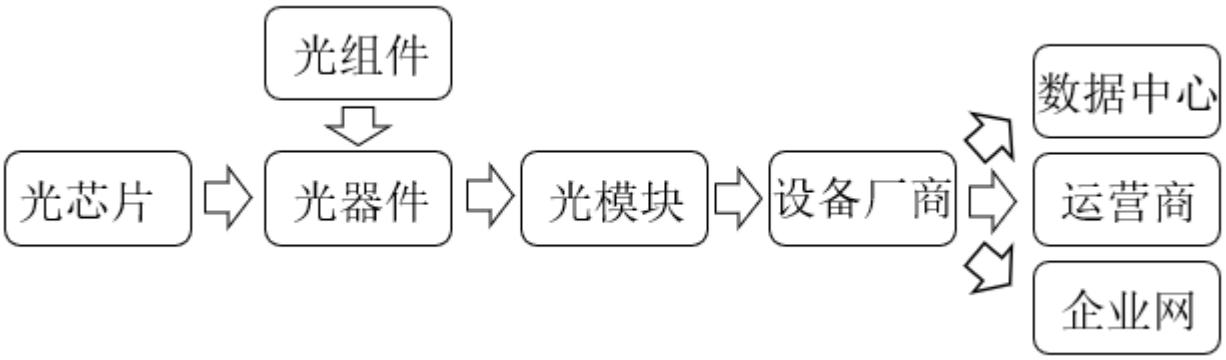
“ ” “ ”

5G

LightCounting 2020 2020 80 23% 2025 113 2026 145 2021-2026 CAGR 10



资料来源：LightCounting

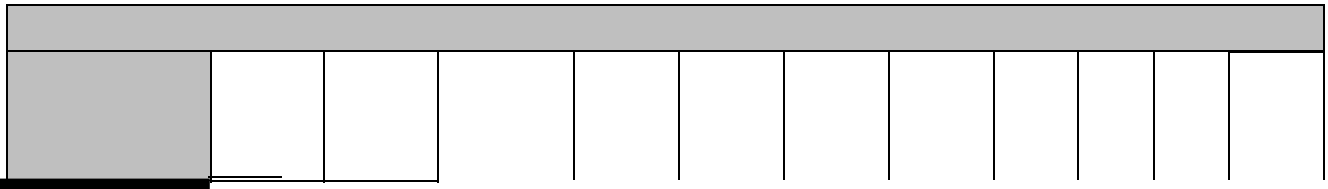

光组件
光芯片
光器件
光模块
设备厂商
数据中心
运营商
企业网

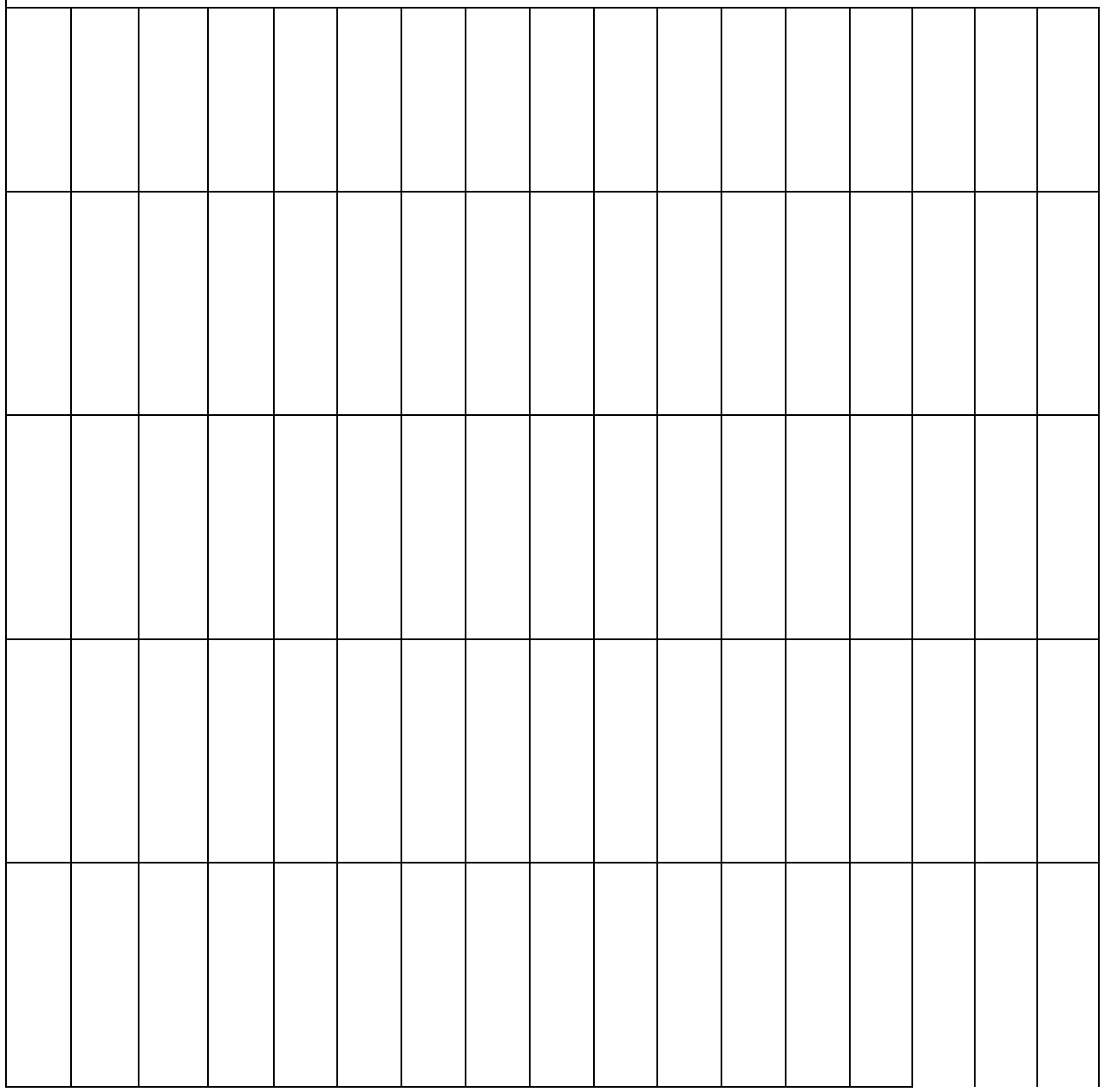
TFC

FAU TO-CAN/BOX

PLC

HR





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2018 9 12 2018
2018-048 2018-049

2018 9 26 2018 2018 9
26 2018
2018-051

2018 10 8 2018
32 30 2018 10 8
2018 2018-054

2018 11 6 2018 24
99 2018 11 8 2018 11 6 2018
2018-057

2019 6 18
7 1 7 14
1 4 2018
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2018
19.60 2019 6 20
2019-027 2019-028 2018
2019-029

2019 6 28 2018 14
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2019 9 6
2019 9 9 16 30
39.75 / 2019 9 10
2019-051

2019 10 15 2018 4
2019-053

2019 10 22 2018 2019
10 22 2019-054

2020 4 24 2018
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70.7 3 28.5
2020 4 28 2018
2020-032 2018
2020-033

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3 2020 5 22
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2020 7 29 2020-061

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1 4.9 9.98 /
48.902 2019 2018
19.60 19.20 39.75
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2018 2020-052

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4 2020 198.6673 2020 26,088,327 21,056,250
5,032,077 2021 26,088,327 25% 19,566,245
2020 1,490,005

5 2021 4 21 2021 5 14 2020
2020 216,950,663
10 8 173,560,530 2021 6 24
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216,950,663 10
8 173,560,530 390,511,193

2021 5 14 2020 2020
, 2021 6 24 2021 6 25
www.cninfo.com.cn 2020 2021-050

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2 2021 4 14

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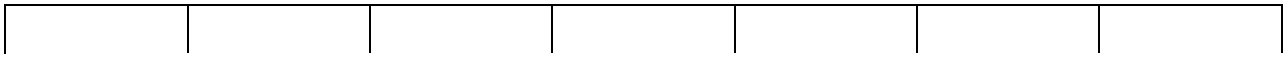

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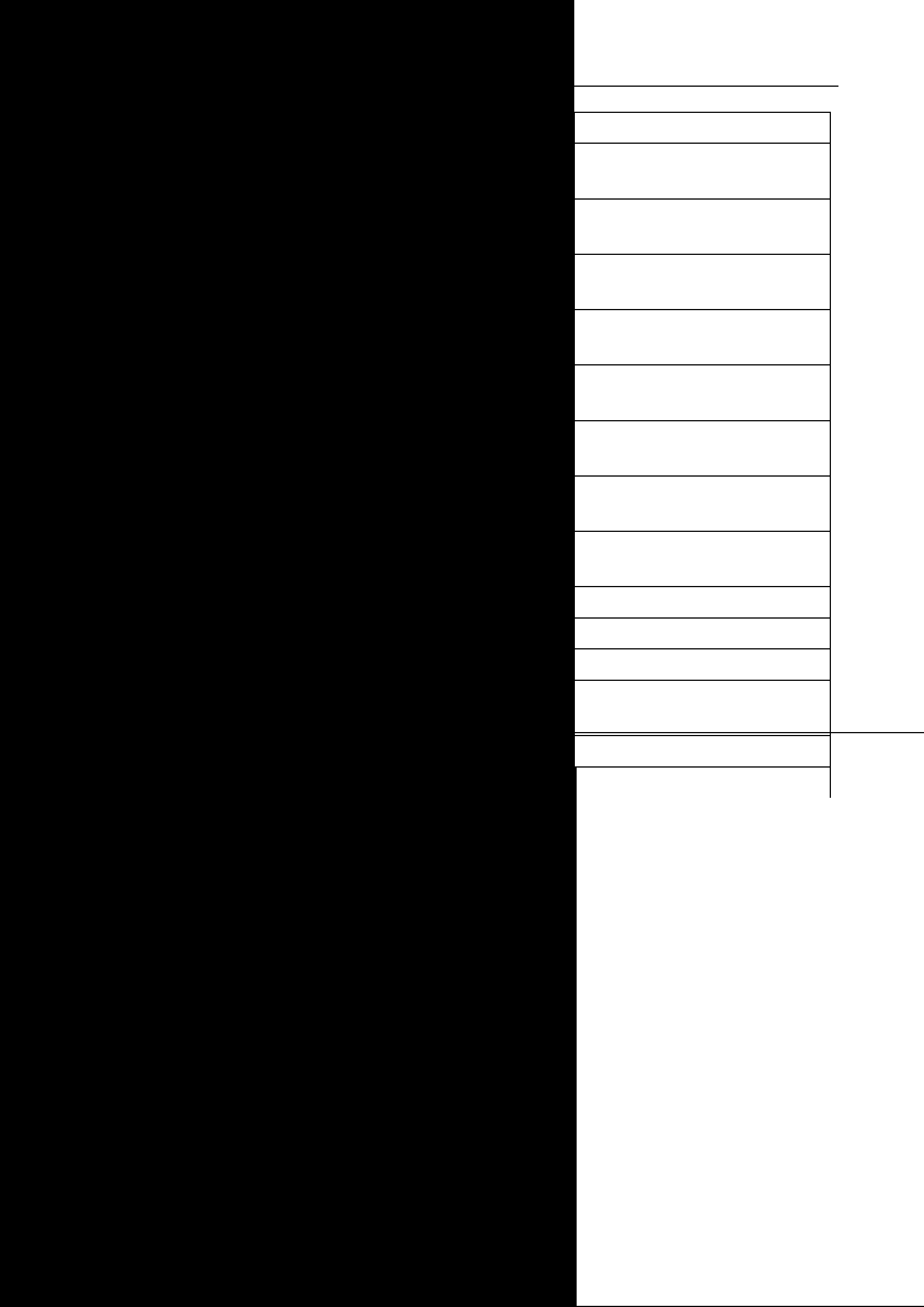

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