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	1,147,881,570.17		889,425,236.77	29.06%
	1,024,008,235.87		808,907,111.14	26.59%
	117,308,110.19	46.06%	324,519,646.11	28.93%
	36,830,674.10	58.06%	91,165,907.70	8.17%
	34,092,116.58	60.57%	85,519,042.09	8.58%
	--	--	78,808,233.85	6.88%
/	0.1899	51.44%	0.4835	6.62%
/	0.1899	51.44%	0.4835	6.62%
	3.90%	0.87%	10.57%	-0.43%

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	-609,407.71	
	1,405,091.32	
	5,678,036.23	
	169,651.47	
	996,505.70	
	5,646,865.61	--

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		12,044			0
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		44.08%	87,250,000		
		14.18%	28,075,000	21,056,250	
		3.06%	6,050,955	6,050,955	
1		3.06%	6,050,955	6,050,955	
		2.87%	5,687,667		
		2.70%	5,343,750		
		0.84%	1,660,000		
		0.77%	1,528,800	1,146,600	1,053,700
		0.73%	1,445,784		

		0.64%	1,258,950		
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			87,250,000		87,250,000
			7,018,750		7,018,750
			5,687,667		5,687,667
			5,343,750		5,343,750
			1,660,000		1,660,000
			1,445,784		1,445,784
			1,258,950		1,258,950
			1,004,912		1,004,912
			910,000		910,000
			896,950		896,950
		100%			56.15%
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	21,056,250			21,056,250		
	1,146,600			1,146,600		
	0		6,050,955	6,050,955		2019-8-6
1	0		6,050,955	6,050,955		2019-8-6
	22,202,850	0	12,101,910	34,304,760	--	--

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截至报告期末，公司资产负债表项目变动情况分析

单位：人民币元

项目	2018年09月30日	2017年末	增减比例	重大变动说明
货币资金	205,970,586.45	327,122,183.48	-37.04%	经营性现金净增加7,880.8万元，分红支出5,947.2万元，资本性支出1,904.2万元，定增募集资金净额1.83亿元，理财3.28亿。
应收票据	67,345,439.92	45,837,544.15	46.92%	营收增长相应的应收账款到期客户增加电子银行汇票付款。
应收账款	125,694,116.40	96,110,309.85	30.78%	营收增长相应的应收账款自然增长。
其他流动资产	330,323,104.98	1,788,304.73	18371.30%	理财3.28亿及待转增值税。
其他非流动资产	801,684.63	1,701,811.16	-52.89%	存货下降及预付土地款计提费用正常摊销。
应付账款	4,929,956.46	4,929,956.46	0%	应付账款自然增长。
预收账款	1,081,463.46	209,066.39	419.06%	预收账款自然增长。
应付职工薪酬	7,004,306.38	87,139.46	7923.37%	应付职工薪酬自然增长。
应交税费	22,122,118.37	392,936.72%	53.78%	应交税费自然增长。
其他应付款	233,743,104.26	71,259.46	328.04%	其他应付款自然增长。

截至报告期末，公司利润表项目变动情况分析

单位：人民币元

项目	2018年1-9月	2017年同期	增减比例	重大变动说明
营业成本	223,970,687.44	158,583,674.64	41.23%	销售额增加而相应的成本增加。
财务费用	-6,162,511.52	616,813.57	-1099.09%	人民币对美元的贬值对汇兑收益的影响。
资产减值损失	1,883,569.73	-227,442.65	-928.15%	应收账款自然增长计提的坏账准备及存货跌价准备。
投资收益	5,946,209.29	2,631,832.43	125.93%	对参股公司的投资收益及理财收益。
营业外收入	753,495.00	1,867,568.57	-59.65%	政府补助金额减少。
营业外支出	874,059.92	24,832.86	3419.77%	资产报废损失。

截至报告期末，公司现金流量表项目变动情况分析

单位：人民币元

项目	2018年1-9月	2017年同期	增减比例	重大变动说明
投资活动产生的现金流量净额	-325,005,167.02	53,439,914.47	-708.17%	理财3.28亿
筹资活动产生的现金流量净额	124,142,602.02	-56,331,496.03	-320.38%	对2017年度进行分红5,947万以及定增募集资金净额1.83亿。

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	2018 09 12	www.cninfo.com.cn 2018-049
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	205,970,586.45	327,122,183.48
	193,039,556.32	141,947,854.00
	67,345,439.92	45,837,544.15
	125,694,116.40	96,110,309.85
	1,872,308.38	1,626,424.33





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	200,638,582.54	321,863,027.88
	194,316,951.36	142,402,475.64
	67,345,439.92	45,837,544.15
	126,971,511.44	96,564,931.49
	1,242,586.55	18,907,673.03
	423,139.30	361,719.21
	58,230,020.08	60,227,295.11
	329,520,694.13	989,981.78
	784,371,973.96	544,752,172.65
	21,361,881.62	42,959,154.89
	133,211,872.42	132,108,982.44
	86,003,234.81	84,591,660.01
	207,969.03	3,586,736.42
	7,221,255.81	7,349,775.09
	801,684.63	1,701,811.16

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	1,043,395.67	874,022.09
	6,850,507.36	271,700.00
	256,701,801.35	

	392,718,986.43	221,413,679.40
	-272,384.77	-272,384.77
	53,708,773.16	53,708,773.16
	302,780,343.85	299,743,386.47
	946,887,628.67	760,443,454.26
	1,041,073,775.31	818,196,014.75

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	117,308,110.19	80,312,682.72
	117,308,110.19	80,312,682.72
	76,851,546.84	55,699,627.87
	58,249,724.14	39,085,067.92
	1,701,928.61	1,089,736.58
	1,940,877.34	1,677,441.83
	7,787,136.58	5,363,902.29
	10,124,741.51	8,029,578.90
	-3,041,324.70	460,333.82

	836,727.40	738,210.07
	88,463.36	-6,433.47
	797,900.00	216,015.00
“ ”	1,859,953.36	1,589,135.50
	-330,112.02	7,256.60
“ ”		
“ ”		
“ ”		
“ ”	43,114,416.71	26,418,205.35
	234,893.31	635,948.22
	1,026.31	
“ ”	43,348,283.71	27,054,153.57
	6,396,717.25	4,311,627.75
“ ”	36,951,566.46	22,742,525.82
“ ”	36,951,566.46	22,742,525.82
“ ”		
	36,830,674.10	23,301,205.64
	120,892.36	-558,679.82
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	36,951,566.46	22,742,525.82
	36,830,674.10	23,301,205.64
	120,892.36	-558,679.82
	0.1899	0.1254
	0.1899	0.1254

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	118,117,341.81	80,795,487.13
	79,515,254.98	49,376,004.14
	939,284.48	919,654.08
	1,940,877.34	1,677,441.83
	3,208,445.00	3,174,682.66
	6,640,042.57	5,354,573.44
	-3,057,858.97	469,312.56
	822,397.56	726,429.80
	-531,467.34	113,654.53

797,900.00

216,015.00

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	27,590,242.11	18,829,296.29

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	268,173.06	-1,027,306.75
“ ”		
“ ”		
“ ”		
“ ”	107,581,067.96	96,724,347.59
	753,495.00	1,867,568.57
	874,059.92	24,832.86
“ ”	107,460,503.04	98,567,083.30
	16,111,204.27	15,533,988.09
“ ”	91,349,298.77	83,033,095.21
“ ”	91,349,298.77	83,033,095.21
“ ”		
	91,165,907.70	84,276,516.46
	183,391.07	-1,243,421.25
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	91,349,298.77	83,033,095.21
	91,165,907.70	84,276,516.46
	183,391.07	-1,243,421.25
	0.4835	0.4535
	0.4835	0.4535

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“ ” -		
“ ”	73,396,806.69	81,447,528.30
	303,507.10	1,772,681.66

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	325,729,396.39	290,021,389.49

	533,299,645.42	485,145,060.28
	5,678,036.23	3,659,139.18
	4,000.00	
	14,322,921.00	16,758,800.00
	553,304,602.65	505,562,999.46
	19,041,564.67	72,133,084.99
	857,950,000.00	379,990,000.00
	1,318,205.00	
	878,309,769.67	452,123,084.99
	-325,005,167.02	53,439,914.47

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	327,122,183.48	221,979,308.23
	205,970,586.45	290,972,404.74

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	325,729,396.39	288,774,807.74
	5,314,887.25	
	5,854,020.99	19,730,231.54
	336,898,304.63	308,505,039.28
	208,461,347.90	

	183,482,885.12	
	2,158,164.03	1,759,710.46
	185,641,049.15	1,759,710.46
	1,000,000.00	
	59,472,000.00	59,472,000.00
	1,116,062.12	1,819,206.49
	61,588,062.12	61,291,206.49
	124,052,987.03	-59,531,496.03
	902,734.12	-1,851,064.04
	-121,224,445.34	64,630,604.82
	321,863,027.88	219,285,360.09
	200,638,582.54	283,915,964.91

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